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REJECTION OVER A PENDING SECOND APPLICATION

Docket Number (Optional)

55293-00003

In re Application of: Noh et al. Application No.: 09/702,718

Filed: Nov. 1, 2000

For: Gene Therapy Using TGF-beta

TECH STATE OF THE The owner\*, \_\_\_TissueGene, Inc.\_\_, of \_\_100\_percent interest in the instant application hereby disclaims, except as provided below, the terminal part of the statutory term of any patent granted on the instant application, which would extend beyond the expiration date of the full statutory term defined in 35 U.S.C. 154 and 173 as shortened by any terminal disclaimer filed prior to the grant of any patent granted on pending second Application Number \_ 09/707,900 , of any patent on the pending second application. The owner hereby agrees that any patent so 11-8-2000 granted on the instant application shall be enforceable only for and during such period that it and any patent granted on the second application are commonly owned. This agreement runs with any patent granted on the instant application and is binding upon the grantee, its successors or assigns.

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CNGUYEN

Joseph Hyosuk Kim, Reg. No. 41,425

Date

Typed or printed name

(818) 952 - 7430

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